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WHA

WILLOW HOUSE ADVISORS

STRENGTH EXPERIENCE COMMITMENT

Branding

Willow House Advisors

Letterhead
and Envelope

Business
Cards

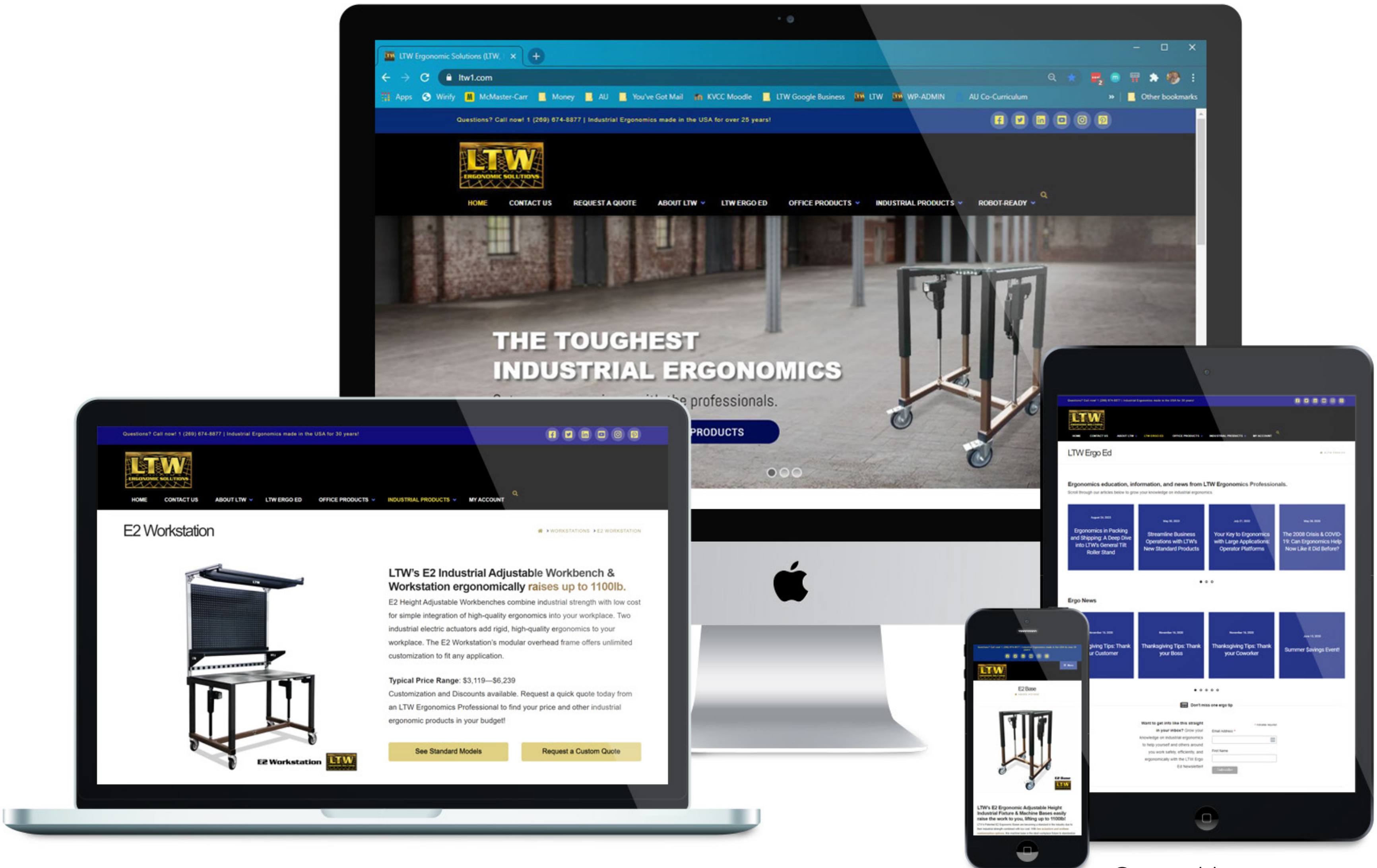
Willow House Advisors

Business Cards

Line Card

LTW Ergonomic Solutions

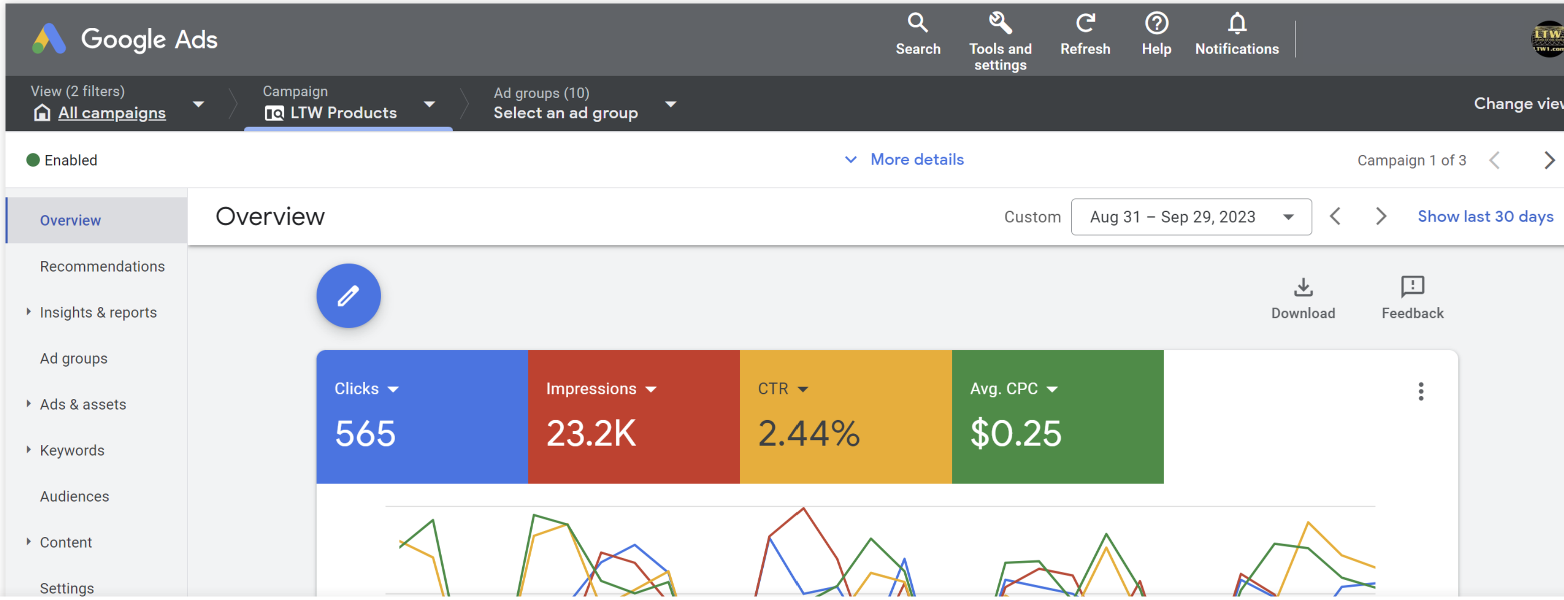
Web Design

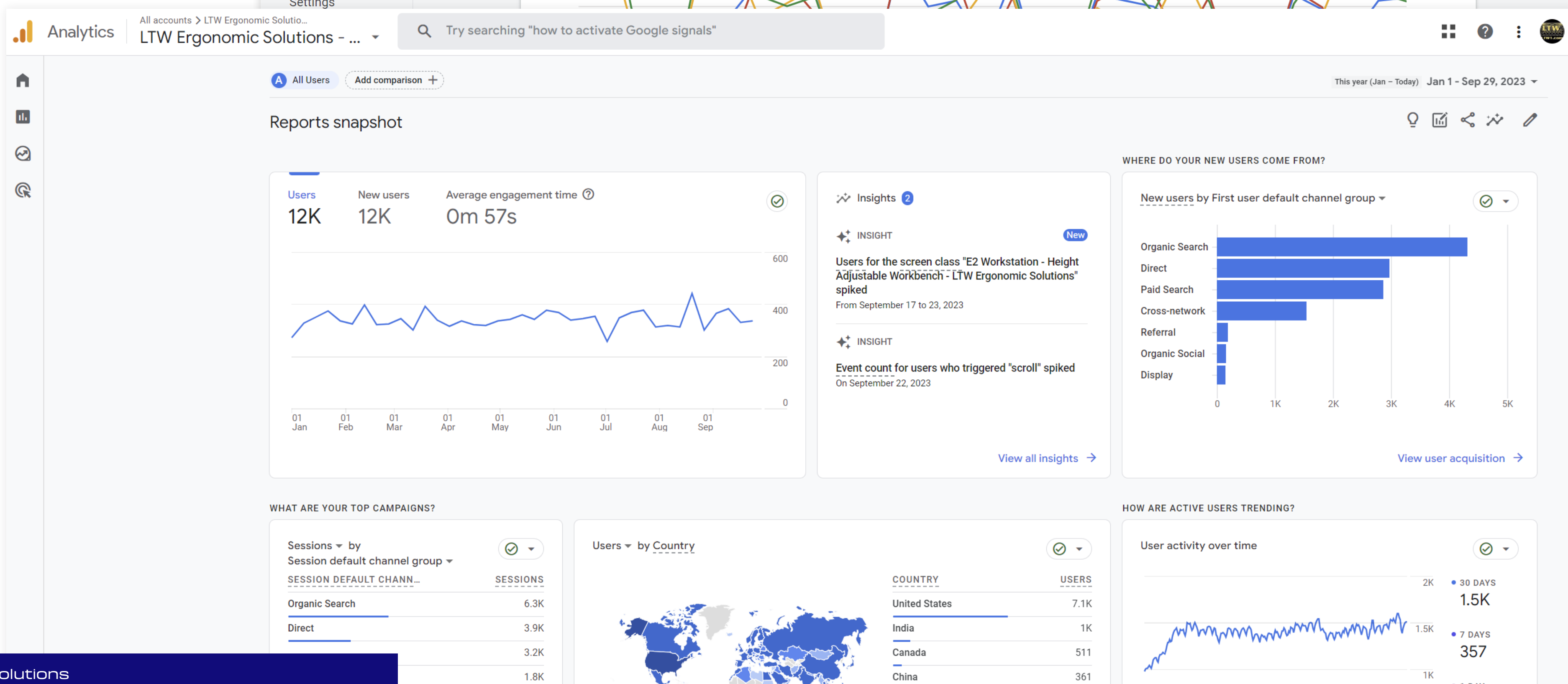


Copywriting

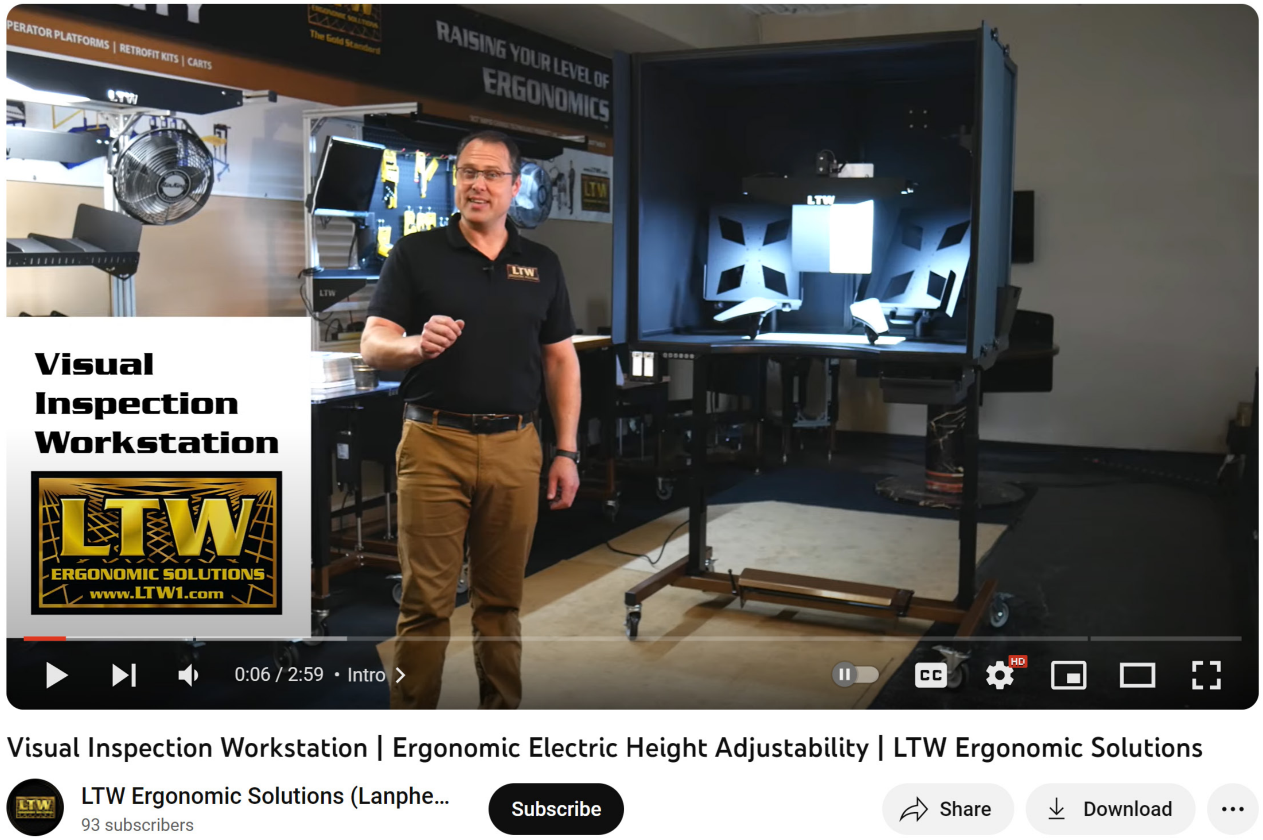
LTW Ergonomic Solutions

Google Marketing

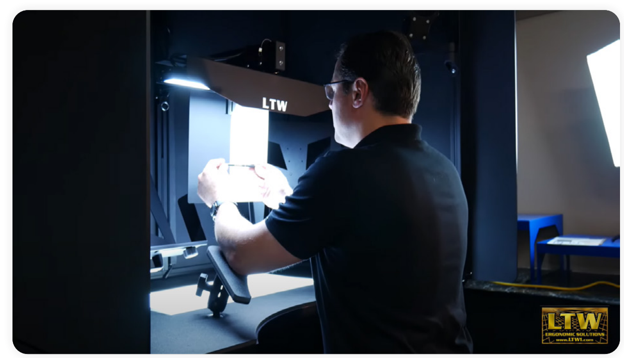




Product Videos



Video Stills



Brochure


LIBERTY FINANCIAL STRATEGIES
Financial Planning
Wealth Management Solutions
Retirement Planning
Risk Management
Tax Planning
Education Planning
Charitable Giving
Personal Financial Solutions
Estate Planning
Firm Introduction
Liberty Financial Strategies is a wealth management firm that aligns our client's financial world with their life, goals and priorities.
We offer a unique relational connection while helping create a comprehensive strategy, enabling our client's peace of mind. We accomplish this through an intentional process as a dedicated team that understands our fiduciary responsibility.
Through our transparent and holistic partnership, our clients value their new level of clarity and confidence. We serve our clients by understanding their objectives, mapping out a pathway and tracking progress towards their meaningful goals. This helps our clients navigate both the anticipated and unanticipated seasons of life.
VISION
We are a Wealth Management Team anchored in relationships, providing clients with a better quality of life and peace of mind throughout the seasons of their lives. We discover the needs and wants of our clients, guiding them towards their desired goals and outcomes, empowering them to achieve greater levels of financial freedom.
GUIDING PRINCIPLES
We believe our clients lead higher quality lives when they plan for the expected and prepare for the unexpected. At Liberty Financial Strategies, our greatest satisfaction and fulfilment occurs when we utilize our team, talents, and tools to help our clients make unique and meaningful progress.
Liberty Financial Strategies
ADVISORS
A. Wesley Carr, Jr., ChFC, CFBS
FINANCIAL ADVISOR
Bio content here, 60-85 words. Wes is married with two sons and currently resides in Lancaster. During his personal time he is an avid reader, rides dirt bikes, and hunts. Wes attended Messiah College and received a BS in Engineering with emphasis in Mechanical Engineering.
He regularly attends various educational meetings on the subjects of retirement planning, investment management, estate planning, and business succession.
Andrew Sedora
FINANCIAL ADVISOR
Bio content here, 60-85 words. Andy is passionate about helping families and small businesses prepare for and navigate through life events by maximizing their financial prospects. He graduated from West Chester University with his Bachelor of Sciences degree. As a father of four, Andy understands how important it is to properly budget to achieve long-term goals while striking a balance with immediate needs.
Clinton Simmons
FINANCIAL ADVISOR
Bio content here, 60-85 words. Clinton cares deeply for the financial well-being and success of his clients. He works hard to master his craft to help clients realize their dreams and wisely plan for the future. He has a Bachelor of Science degree from Messiah College and a Master of Science degree from St. John's University. With two young children, Clinton realizes the continual need to balance the many aspects of one's life.
Paul Broomell
FINANCIAL ADVISOR
Paul is married to his beautiful wife Melissa with one son and more children on the way! He can be found spending time with his family, golfing, playing basketball, hunting at the cabin, or relaxing at the beach. He graduated from Messiah College with a degree in Business Administration. While at Messiah College he played baseball there for 4 years as a pitcher. He also loves to travel the world, and has been to many countries on missions trips.
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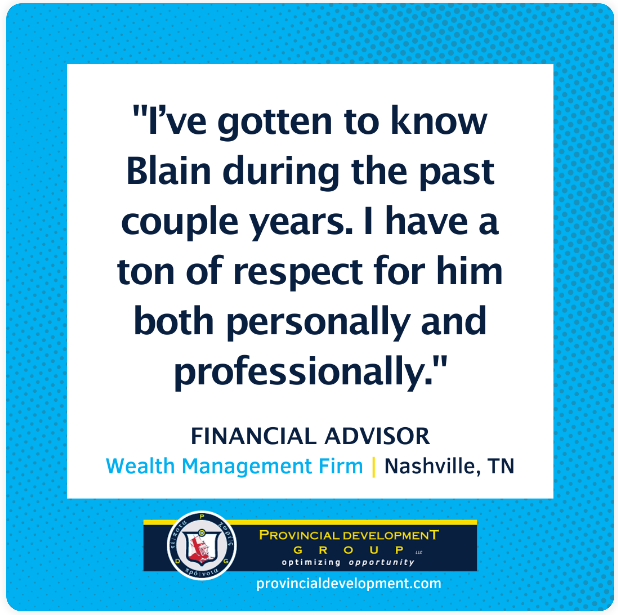
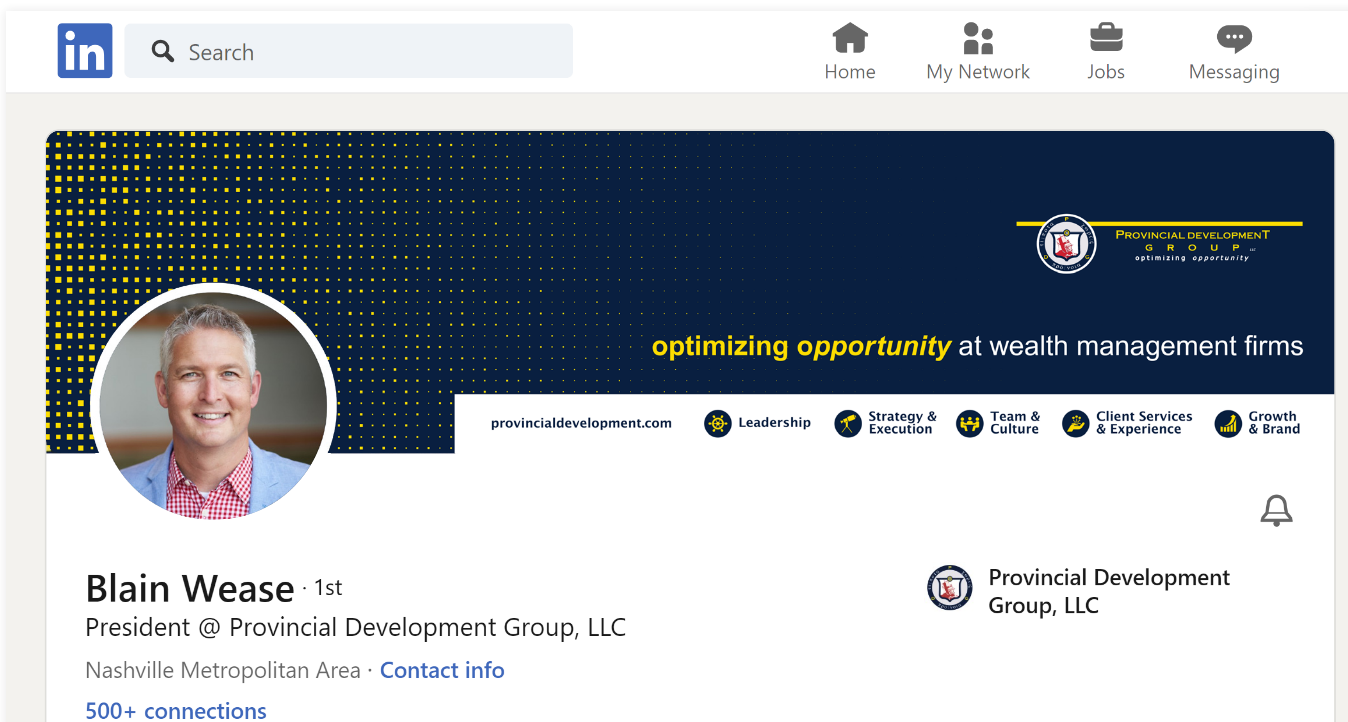
Liberty Financial Strategies

Social Media
Graphics





David Hockney
Appreciation Piece

Illustration
Personal Project